



GALAXY SUPERMARKET LIMITED
(Formerly known as Galaxy Cloud Kitchens Limited)

05th February, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code : 506186

Dear Sir / Madam

Sub.: Outcome of Board Meeting

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), we wish to inform that the Board of Directors of the Company at its meeting held today, i.e., **05th February, 2026**, inter alia, transacted the following businesses:

1. The Board considered and approved the Un-audited Financial Results of the Company for the quarter ended 31st December, 2025 along with the Limited Review Report of the Statutory Auditors thereon. A copy of the Un-audited Financial Results and the Limited Review Report for the quarter ended 31st December, 2025 is enclosed herewith.

The Meeting of the Board of Directors commenced at 03:45 PM and concluded at 04:20 PM.

Kindly take the above information on your records.

Yours faithfully,

For Galaxy Supermarket Limited
(Formerly known as Galaxy Cloud Kitchens Limited)

Harsh Joshi
Company Secretary & Compliance Officer
Membership No.: A51905
Encl: As above

Galaxy Supermarket Limited
(Formerly known as Galaxy Cloud Kitchens Limited)
CIN: L47110MH1981PLC024988

Regd Off. : Knowledge House, Shyam Nagar Off Jogeshwari-Vikhroli Link Road, Jogeshwari (East), Mumbai 400060.

Email : investors@galaxycloudkitchens.in, Tel: 022-28039405

Statement of Financial Results for the Quarter ended December 31, 2025

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Month Ending		Year Ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Revenue from operations	923.08	1,062.12	272.55	3045.96	985.59	1523.16
	(b) Other Income	3.85	0.29	76.27	4.21	80.59	90.79
	Total Income from operations	926.93	1062.41	348.82	3050.17	1066.18	1613.95
2	Expenses						
	(a) Cost of materials consumed	809.13	906.70	247.54	2495.08	537.62	963.94
	(b) Employee benefits expense	49.02	47.98	37.49	145.29	90.05	139.24
	(c) Finance costs	42.89	48.88	40.43	140.77	133.78	120.16
	(d) Depreciation and amortisation expense	30.78	32.97	21.16	93.41	32.11	58.48
	(e) Other expenses	55.51	0.52	71.12	124.14	138.76	142.60
	Total expenses	987.33	1037.05	417.74	2998.68	932.32	1424.41
3	Profit/(Loss) from ordinary activities before tax (1-2)	(60.40)	25.35	(68.92)	51.48	133.86	189.54
4	Exceptional items	-	-	100.00	0.00	100.00	100.00
5	Tax expense	-	-	-	-	-	-
6	Net Profit/(Loss) for the year from continuing operation (3-4)	(60.40)	25.35	(168.92)	51.48	33.86	89.54
7	Net Profit/(Loss) for the year from Discontinued operation	(0.81)	(23.87)	(66.23)	(66.88)	(274.31)	(418.61)
8	Net Profit / (Loss) for the period (5-6)	(61.21)	1.49	(235.15)	(15.40)	(240.45)	(329.08)
9	Other comprehensive income/(loss), net of income tax						
	A. Items that will not be reclassified to profit or loss	-	-	-	-	-	1.96
	B. Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income/(Loss), net of income tax	-	-	-	-	-	1.96
10	Total comprehensive income/(Loss) for the period (7-8)	(61.21)	1.49	(235.15)	(15.40)	(240.45)	(327.11)
11	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	4977.77	4977.77	4493.77	4977.77	4493.77	4729.77
12	Other Equity	(6,970.75)	(6,909.54)	(6,876.60)	(6,970.75)	(6,876.60)	(6,980.15)
13	Earnings per share (of Rs.10/- each) (not annualised):						
	for continuing operations- Basic	(0.12)	0.05	(0.38)	0.10	0.08	0.19
	for continuing operations- Diluted	(0.12)	0.05	(0.34)	0.10	0.07	0.18
	for discontinued operations - Basic	(0.00)	(0.05)	(0.15)	(0.13)	(0.61)	(0.89)
	for discontinued operations - Diluted	(0.00)	(0.05)	(0.13)	(0.13)	(0.55)	(0.84)
	for continuing & discontinued operations- Basic	(0.12)	0.00	(0.52)	(0.03)	(0.54)	(0.70)
	for continuing & discontinued operations- Diluted	(0.12)	0.00	(0.47)	(0.03)	(0.48)	(0.66)
	See accompanying note to the financial results						



Notes to the financial results:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 05th, 2026. The Result for the Quarter ended December 31st 2025 have been audited by the Statutory auditors.
- 2 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3 The Company has only one active business segment i.e. **"Dealing and Trading in Food, Beverages & Grocery products"**.
- 4 The entire networth of the Company has been eroded due to losses incurred in the Previous Years, and its current liabilities exceeds its current assets which indicate a material uncertainty exists that may cast a significant doubt on the Company's ability to continue as a going concern. The Company is committed to improve its operational efficiency and has taken various initiatives to boost sales and reduce cost as well as diversify its business activities in Super Market stores operations areas which has potential to generate positive cash flows. The Company has already recognised all provision requirements considering the legacy issues of discontinued business activities. The initiatives taken by management has started giving positive result and the management is confident that the networth will turn positive in the near future and yield sustainable cash flows to meet all its obligations. Accordingly, the financials of the Company have been prepared on going concern basis, The Company is ordinarily viewed as continuing in business for the foreseeable future with neither the intention nor the necessity of liquidation, ceasing trading or seeking protection from creditors pursuant to laws or regulations.
- 5 **Closed Business Operations :**
The Company has shutdown following commissary units:
 - a. with effect from October 12th, 2022 unit operating at the 13, Veerasandra Industrial Area, 19th KM, Hosur Road, Bengaluru 560100, in Karnataka;
 - b. with effect from January 31st, 2024 unit operating at the Eyelet House, Saki Vihar Road, Opp. Shah Industrial Estate, Andheri(East), Mumbai 400072, Maharashtra;
 - c. with effect from September 30th, 2024 unit operating at the 76/F, Phase IV, Udyog Vihar, Sector 18, Gurugram, Haryana, 122015;Accordingly Profit/(loss) from the Commissary division has been shown as discontinued business operations in all the reported periods/year and Fixed assets of this division are classified as held for sale in the previous year as well as for the current financial period. The Company has made the necessary accounting provisions related to closed down business operations as per the applicable provisions of IND AS 105 and IND AS 36. Also assets held for sale transaction of unit specified at "a" above could not be completed in financial year 2023-24, how ever the same has been written off in the books during the current financial period, impact for the same has been shown in the "Loss for the year from Discontinued operations".
- 6 The contingent Liability amounting to Rs 290.46 Lakh relates to the employees of closed Bangalore Commissary which is yet to be finalised. However the Company has made a complete provision of Rs. 290.46 Lakh for possible settlement to be arrived at as per negotiatione being done. The Company has already made some payment towards this obligation, which has accordingly been appropriated in books of accounts.
- 7 Figures for the corresponding previous periods / year have been regrouped / reclassified wherever necessary.
- 8 The aforesaid results have been filed with Stock Exchange under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and are also available on the Stock Exchange website at www.bseindia.com and on website of the Company at www.galaxycloudkitchens.in.
- 9 Provision towards Gratuity and Leave encashment liability for the period ended December 31, 2025 under Ind AS 19 is not recognized as the same is carried out annually by the Company.
- 10 Basic and Diluted Earnings Per Share (EPS and DEPS) for the period ended December 31, 2025 has been computed based on the total number of equity shares outstanding at the period.

On Behalf of the Board of Directors
For Galaxy Supermarket Limited
(Formerly known as Galaxy Cloud Kitchens Limited)

Pinki Dixit

Pinki Dixit
Whole time Director
DIN: 10469085





Chartered Accountants=====

509, Aditya Corporate Hub, RDC, Raj Nagar, Ghaziabad-201002

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

The Board of Directors

Galaxy Supermarket Limited

(Formerly known as Galaxy Cloud Kitchens Limited)

1. We have reviewed the accompanying statement of unaudited financial results ('the statement') of **GALAXY SUPERMARKET LIMITED** (formerly known as GALAXY CLOUD KITCHENS LIMITED) ("the Company") for the quarter ended 31st December 2025 and the year to date results for the period 1st April 2025 to 31st December 2025 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015(as amended)including relevant circulars issued by the SEBI from time to time.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, which have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Internal Financial Reporting' (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 as amended (the 'Act') read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the preparation and disclosure requirements of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.



5. *Material uncertainty Related to Going Concern: As stated in note No. 4, to the results the entire net worth of the Company has been eroded due to losses incurred and its current liabilities exceed its current assets, these events or conditions indicate that material uncertainty exists that may cast a significant doubt on the company's ability to continue as a going concern.*

Our opinion is not modified in respect of above matter.

6. As per Note 5 of the financials results, the company has discontinued its operations from its Commissary Unit at Bangalore, Mumbai & Gurugram (Haryana). Accordingly, the profit/(loss) from that division has been shown 'from discontinued operations' in the statement of profit & loss as a single line item and net profit & loss of that division for the corresponding previous periods have also been shown as single line item in the statement of profit & loss for the period.
7. As per Note 6 of the financial results, the contingent liability of ₹ 290.46 lakh pertains to employees of the closed Bangalore Commissary, the settlement of which is yet to be finalised. We note that the Company has recognised a full provision of ₹ 290.46 lakh in respect of the possible settlement, based on ongoing negotiations. Certain payments have already been made by the Company towards this obligation, and these have been recorded in the books of account.
8. As per Note 9 of the financials results, The Company has not recognized provision towards gratuity and leave encashment liability for the period ended December 31, 2025, as required under Ind AS 19 – Employee Benefits. Accordingly, the employee benefit expenses and related liabilities have been understated to that extent. The impact of the same on the financial results has not been determined.
9. As per Note 10 of the financials results, The Company has computed Basic and Diluted Earnings Per Share (EPS and DEPS) for the period ended December 31, 2025, based on the total number of equity shares outstanding at the period end instead of using the weighted average number of equity shares outstanding during the period, as required under Ind AS 33 – Earnings Per Share. Consequently, the reported EPS and DEPS may not be in accordance with the requirements of Ind AS 33.
10. The Company has not identified its creditors registered under the Micro, Small and Medium Enterprises Development Act, 2006 (MSMED Act) and, accordingly, has not determined or provided for any interest payable to such enterprises for delayed payments, as required under the said Act. Consequently, the impact, if any, on the financial results for the period ended December 31, 2025, is presently not ascertainable.
11. The Company had received an amount of ₹50 lakhs in earlier years from a company as an advance, which was adjusted against other expenses as bad and doubtful debts written back during the previous quarter. Subsequently, the Interim Resolution Professional (IRP) of the counterparty has demanded repayment of the said amount and has filed an application before the Hon'ble National Company Law Tribunal (NCLT) seeking reversal of the transaction. The matter is under dispute and pending adjudication. As informed by the management and based on legal advice obtained by them, no provision has been made in the books of account, and the same has not been disclosed as a contingent liability.



12. That the company has not eliminated inter-branch stock transfer transactions while preparing the financial results for the quarter ended 30.09.2025. The said eliminations have been appropriately carried out during the quarter ended 31.12.2025. Accordingly, the year-to-date figures reflect the impact of such eliminations.

Our conclusion on the Statement is not modified in respect of these matters.

For Yogesh Kansal & Company

Chartered Accountants

FRN: 507136C

(CA Abhay Kansal)

Partner

M. No. 439591

UDIN: 26439591PQRHUF9980

Place: Delhi

Dated: 05.02.2026

